

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name TRANSDIGM GROUP INCORPORATED		2 Issuer's employer identification number (EIN) 41-2101738	
3 Name of contact for additional information THOMAS W. MILLER	4 Telephone No. of contact 216-706-2960	5 Email address of contact TMILLER@TRANSDIGM.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1301 E. 9TH STREET, SUITE 3000		7 City, town, or post office, state, and ZIP code of contact CLEVELAND, OH 44114	
8 Date of action AUGUST 23, 2019		9 Classification and description COMMON STOCK	
10 CUSIP number 893641100	11 Serial number(s)	12 Ticker symbol TDG	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ON AUGUST 23, 2019, TRANSDIGM GROUP INCORPORATED MADE A CASH DISTRIBUTION OF \$30.00 PER SHARE ON EACH OUTSTANDING SHARE OF COMMON STOCK.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **TRANSDIGM GROUP INCORPORATED PAID A DISTRIBUTION OF \$30.00 PER SHARE ON AUGUST 23, 2019. AT THIS TIME, BASED ON REASONABLE ASSUMPTIONS, TRANSDIGM GROUP INC. CURRENTLY ESTIMATES THAT APPROXIMATELY 84.9% (OR \$25.48 PER SHARE) OF THIS DISTRIBUTION CONSTITUTES A TAXABLE DIVIDEND AND 15.1% (OR \$4.52 PER SHARE) OF THIS DISTRIBUTION CONSTITUTES A NON-TAXABLE RETURN OF CAPITAL. THE PORTION OF THE DISTRIBUTION THAT CONSTITUTES A RETURN OF CAPITAL WILL DECREASE A SHAREHOLDER'S BASIS IN ITS TRANSDIGM GROUP INC. SHARES. ANY PORTION OF THE DISTRIBUTION THAT EXCEEDS A SHAREHOLDER'S BASIS IN ITS TRANSDIGM GROUP INC. SHARES WILL BE TAXED AS A CAPITAL GAIN TO THE SHAREHOLDER.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **AT THIS TIME, BASED ON REASONABLE ASSUMPTIONS, TRANSDIGM GROUP INC.'S CURRENT ESTIMATE OF ITS EARNINGS AND PROFITS (CURRENT AND ACCUMULATED) SUPPORT TRANSDIGM GROUP INC.'S DISCLOSURE THAT APPROXIMATELY 84.9% (OR \$25.48 PER SHARE) OF THIS DISTRIBUTION REPRESENTS A DIVIDEND UNDER SECTION 301(c)(1). THE REMAINING 15.1% (OR \$4.52 PER SHARE) OF THIS DISTRIBUTION REPRESENTS A RETURN OF CAPITAL UNDER SECTION 301(c)(2).**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ 301(a), 301(c), 312(a), 316(a), 317(a), AND TREASURY REGULATION 1.1502-33.

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ADJUSTMENT TO BASIS SHOULD BE TAKEN INTO ACCOUNT IN THE TAX YEAR OF THE SHAREHOLDER DURING WHICH THE CASH DISTRIBUTION WAS RECEIVED (FOR EXAMPLE, 2019 FOR INDIVIDUALS).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶  Date ▶ 8/28/2020

Print your name ▶ THOMAS W. MILLER Title ▶ VP OF TAX

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.