SEC Form 4	
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## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

1. Name and Address of Reporting Person\*

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading Symbol

OWR APPR	OVAL					
OMB Number:	3235-0287					
Estimated average burden						

1		
	hours per response:	0.5
l	Estimated average burden	

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

VIII L P					TransDigm Group INC [ TDG ]   3. Date of Earliest Transaction (Month/Day/Year)						(	(Check all applicable) Director X 10% Owner Officer (give title Other (specify below) below)								
(Last) 466 LEX	(Fi INGTON A		Middle)		03/20	)/20	06								- Indi		·			
(Street) NEW YORK NY 10017			4. II A	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person									
(City)	(S	tate) (	Zip)																	
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																				
			2. Transa Date (Month/I	action Day/Year)	y/Year) if any 0				3, 4 ai	4 and Securiti Benefic Owned Reporte		ies ially Following ed	For (D)	Ownership m: Direct or Indirect Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)					
						<u> </u>			Code	v	Amount	([	5)	Price	;	(Instr. 3		<u> </u>		
Common	Stock, par	value \$0.01 per s			/2006				S		821,594		D	\$2			93,057		Ι	See footnote <sup>(1)</sup>
		Ta									osed of, onvertib					wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Executio if any	A. Deemed xecution Date, any /onth/Day/Year) A. Deemed Xecution Date, any /onth/Day/Year) A. Deemed (Instr. 8) A. Deeverities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		unt of rities erlying vative rity (In		8. Pric Deriva Securi (Instr. str. 3		9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	у	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)							
					Code V	,	(A)	(D)	Date Exercisa		Expiration Date	Title	or Nui of	iount mber ares						
		Reporting Person <sup>*</sup> ICUS PRIVA	<u>TE EQ</u>	UITY	VIII L															
(Last) 466 LEX	INGTON A	(First) AVENUE	(Mid	ldle)																
(Street) NEW YC	ORK	NY	100	17		_														
(City)		(State)	(Zip)	)																
		Reporting Person <sup>*</sup>																		
(Last) 466 LEX	INGTON A	(First) AVENUE	(Mid	ldle)																
(Street) NEW YC	ORK	NY	100	17		_														
(City)		(State)	(Zip)	)																
		Reporting Person <sup>*</sup>																		
(Last) 466 LEX	INGTON A	(First) AVENUE	(Mid	ldle)																

Explanation of Responses:							
(City)	(State)	(Zip)					
(Street) NEW YORK	NY	10017					
466 LEXINGTO	ON AVENUE						
(Last)	(First)	(Middle)					
	ss of Reporting Person <sup>*</sup> cus Partners LLC						
(City)	(State)	(Zip)					
(Street) NEW YORK	NY	10017					

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1. :	See	Exhibit	99.	.1.		

WARBURG PINCUSPRIVATE EQUITY VIII, L.P.By: Warburg Pincus PartnersLLC, General Partner By:0Warburg Pincus & Co.,Managing Member /s/Kewsong Lee, Partner

03/20/2006

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $\ast$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

#### **Explanation of Responses**

On March 20, 2006, in connection with the closing of the initial public offering (the "Offering") of the common stock, par value \$0.01 per share (the "Shares") of TransDigm Group Incorporated (the "Company"), Warburg Pincus Private Equity VIII, L.P., including two affiliated partnerships ("WP VIII"), sold 821,594 Shares. Warburg Pincus Partners LLC ("WP Partners LLC"), a subsidiary of Warburg Pincus & Co. ("WP"), is the sole general partner of WP VIII. WP VIII is managed by Warburg Pincus LLC ("WP LLC" and together with WP, WP VIII and WP Partners LLC, the "Warburg Entities"). David A. Barr, Michael Graff, Kevin Kruse and Kewsong Lee, directors of the Company, are general partners of WP and managing directors and members of WP LLC. WP Partners LLC and WP LLC may be deemed to have an indirect pecuniary interest (within the meaning of Rule 16a-1 under the Securities Exchange Act of 1934) in an indeterminate portion of the shares owned by WP VIII. WP Partners LLC and WP LLC disclaim beneficial ownership of all shares held by WP VIII. Charles R. Kaye and Joseph P. Landy are Managing General Partners of WP and Managing Members of WP LLC and may be deemed to control the Warburg Entities. Messrs. Kaye and Landy disclaim beneficial ownership of all shares held by the Warburg Entities. The address of the Warburg Entities is 466 Lexington Avenue, New York, New York 10017.

On March 20, 2006, simultaneously with the closing of the Offering, WP VIII, A.S.F. Co-Investment Partners II, L.P., AlpInvest Partners CS Investments 2003 C.V., AlpInvest Partners Later Stage Co-Investments Custodian II C.V., ML TD Holdings, LLC, Teachers Insurance and Annuity Association of America and Michael Graff, one of the Company's directors, contributed an aggregate of 31,093,057 Shares to TD Group Holdings, LLC (the "LLC") in exchange for membership interests in the LLC. All of the Shares owned by the LLC were acquired due to the contribution of such Shares on March 20, 2006. WP VIII is the managing member of the LLC, and as such, has voting and investment power over the Shares held by the LLC, including the Shares with respect to which WP VIII does not have a pecuniary interest. WP VIII disclaims beneficial ownership of all Shares to which WP VIII does not have a pecuniary interest.

1.	Name: Address:	Warburg Pincus & Co. 466 Lexington Avenue New York, New York 10017
2.	Name: Address:	Warburg Pincus LLC 466 Lexington Avenue New York, New York 10017
3.	Name: Address:	Warburg Pincus Partners LLC 466 Lexington Avenue New York, New York 10017

Designated Filer: Warburg Pincus Private Equity VIII, L.P. Issuer & Ticker Symbol: TransDigm Group Incorporated (TDG) Date of Event Requiring Statement: March 20, 2006

#### WARBURG PINCUS & CO.

By: /s/ KEWSONG LEE		3- 20- 06
Name: Title:	Kewsong Lee Partner	Date
WARBURG PINCUS LLC		
By: /s/ KEWSONG LEE		3- 20-

Name: Kewsong Lee Title: Partner

### WARBURG PINCUS PARTNERS LLC

By: Warburg Pincus & Co., its Managing Member

06

Date

Name: Kewsong Lee Title: Partner