FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OMB APPROVAL OMB Number: 3235-

| OMB Number: | 3235-0287 | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|
| Estimated average burden | | | | | | | |
| hours per response: | 0.5 | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed comments Continued (CA) of the Conviting Funkasian Act of 1004

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | | | | | . , | | | | ' ' | | | | | | | | | |
|--|---|--|---|--|---|---|--|---|----------------------------------|----------|----------------------|---|-------|--|----------------------------|--|--|---|--|---|
| 1. Name and Address of Reporting Person* <u>Kruse Kevin</u> | | | | | | 2. Issuer Name and Ticker or Trading Symbol TransDigm Group INC [TDG] | | | | | | | | | | | olicable) | ing Person(s) to I | | lssuer Owner |
| (Last) 466 LEX | (Fi | • | (Middle) | | 3. Date of Earliest Transaction (Month/Day/Year) 12/10/2007 | | | | | | | | | | Officer (give title below) | | e Other below | | (specify | |
| (Street) NEW YO (City) | | | 10017 (Zip) | | 4. If | Ame | nmendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Indiv _ine) X | Forn | n filed by On | oup Filing (Check Appli One Reporting Person More than One Reportir | | on |
| | | Tab | le I - No | n-Deriv | ative | Se | curitie | es Ac | quired | , Dis | sposed o | f, o | r Ber | efic | ially (| Owne | ed | | | |
| Da | | | Date | 2. Transaction Date (Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | | | | | Securities Beneficiall Owned Fo | | ies cially Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | |
| | | | | | | | Code | v | Amount | | (A) or (D) | Price | | Reported Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | | |
| Common Stock, par value \$0.01 per share | | | 12/10/2007 | | | | | J ⁽¹⁾ | | 3,462,42 | 22 D | | \$ | 50 | 14,410,837 | | | | See footnote ⁽¹⁾ | |
| Common Stock, par value \$0.01 per share | | | 12/10/2007 | | | | | J (2) | | 2,019 | | A | \$0 | | 2,019 | | D | | | |
| Common Stock, par value \$0.01 per share | | | | | | | | | | | | | | | 3,050 | | D | | | |
| Common Stock, par value \$0.01 per share | | | | | | | | | | | | | | | 1,472 | | D | | | |
| Common Stock (restricted), par value \$0.01 per share ⁽³⁾ | | | | | | | | | | | | | | 655 | | D | | | | |
| | | Та | | | | | | | | | osed of, onvertib | | | | | vned | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | | 4. Transaction Code (Instr. 8) | | n of | | 6. Date Expirati (Month/ | on Da | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) | | I nstr. 3 | Deriv Secu | Price of erivative ecurity nstr. 5) | 9. Number o derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | , | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership t (Instr. 4) |
| | | | | | Code | v | (A) | (D) | Date Exercisable | | Expiration Date | N o | of | mber ares | | | | | | |

Explanation of Responses:

- 1. See Exhibit 99.1
- 2. See Exhibit 99.1.

3. Receipt of stock in respect of annual grant of restricted stock to directors with the number of shares determined based on the fair market value of the stock on the date of grant. Subject to forfeiture; forfeiture provisions lapse as to one-third of the stock on each of the first, second and third anniversaries of the date of grant.

KEVIN KRUSE By: Scott A.

Arenare Attorney-In-Fact /s/
Scott A. Arenare

** Signature of Reporting Person

12/11/2007

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Explanation of Responses

- Prior to the transaction reported herein, TD Group Holdings, LLC ("TD LLC") owned an aggregate of 17,873,259 shares of common stock (the (1)"Common Stock"), par value \$0.01 per share, of TransDigm Group Incorporated (the "Company"). On December 10, 2007, TD LLC distributed an aggregate of 3,462,422 shares of Common Stock to its members (the "LLC Distribution"), which distribution was made on a pro rata basis with no consideration being paid to TD LLC in connection therewith. In connection with the LLC Distribution, Warburg Pincus Private Equity VIII, L.P. ("WP VIII"), in its capacity as a member of TD LLC, received an aggregate of 2,923,639 shares of Common Stock and, immediately following the receipt thereof, distributed all such shares to its partners on a pro rata basis and received no consideration in connection therewith (the "WP Distribution"). WP VIII, including two affiliated partnerships, is the managing member of TD LLC, and as such, has voting and investment power over the shares of Common Stock held by TD LLC, including the shares with respect to which WP VIII does not have a pecuniary interest. WP VIII disclaims beneficial ownership of all shares of Common Stock in respect of which WP VIII does not have a pecuniary interest. Warburg Pincus Partners LLC ("WP Partners LLC"), a subsidiary of Warburg Pincus & Co. ("WP"), is the sole general partner of WP VIII. WP VIII is managed by Warburg Pincus LLC ("WP LLC" and together with WP, WP VIII and WP Partners LLC, the "Warburg Entities"). Kevin Kruse, a director of the Company, is a general partner of WP and managing director and member of WP LLC and by reason of the provisions of Rule 16a-1 under the Securities Exchange Act of 1934, as amended, Mr. Kruse may be deemed to be the beneficial owner of an indeterminate portion of the shares of Common Stock beneficially owned by TD LLC. Mr. Kruse disclaims beneficial ownership of all shares held by TD LLC except to the extent of any pecuniary interest therein. WP Partners LLC and WP LLC may be deemed to have an indirect pecuniary interest (within the meaning of Rule 16a-1 under the Securities Exchange Act of 1934, as amended) in an indeterminate portion of the shares of Common Stock held by TD LLC. WP Partners LLC and WP LLC disclaim beneficial ownership of all such shares held by TD LLC except to the extent of any pecuniary interest therein. Charles R. Kaye and Joseph P. Landy are Managing General Partners of WP and Managing Members of WP LLC and may be deemed to control the Warburg Entities. Messrs. Kaye and Landy disclaim beneficial ownership of all shares of Common Stock held by TD LLC except to the extent of any pecuniary interest therein. The address of the Warburg Entities is 466 Lexington Avenue, New York, New York 10017.
- (2) In connection with the WP Distribution, an aggregate of 2,019 shares were transferred to Mr. Kruse or trusts established for the benefit of his family members. Mr. Kruse disclaims beneficial ownership of all such shares held by any such trust except to the extent of any pecuniary interest therein.