| SEC Form 4 |  |
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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

| OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|--|--|
| Estimated average burden |           |  |  |  |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|   |         |       |  | -   |   |   |  |  |
|---|---------|-------|--|---|---|---|--|--|
| 1. Name and Address of Reporting Person <sup>*</sup><br>Henderson Robert S  |         |       | 2. Issuer Name <b>and</b> Ticker or Trading Symbol<br><u>TransDigm Group INC</u> [ TDG ] | (Check  | tionship of Reporting Per<br>all applicable)<br>Director<br>Officer (give title | son(s) to Issuer<br>10% Owner<br>Other (specify |  |  |
| (Last) (First) (Middle)<br>TRANSDIGM INC.<br>35 NORTH LAKE AVENUE SUITE 920 |         | × ,   | 3. Date of Earliest Transaction (Month/Day/Year)<br>05/28/2020                           |   | below) Exec.V.I   | below)  |  |  |
| 55 NORTH LARE AVENUE SUITE 920  |         |       | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                 | 6. Individual or Joint/Group Filing (Check Applicable |   |   |  |  |
| (Street)<br>PASADENA  | СА      | 91101 |  | Line)   | Form filed by One Rep<br>Form filed by More tha<br>Person                       | orting Person                                   |  |  |
| (City)  | (State) | (Zip) |  |   |   |   |  |  |
|   |         |       |  |   |   |   |  |  |

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 3.<br>Transa<br>Code (<br>8) |   | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 and 5) |               |                           | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------|--|---|------------------------------|---|--|---------------|---------------------------|---|---|---|
|                                 |  |   | Code                         | v | Amount   | (A) or<br>(D) | Price                     | Transaction(s)<br>(Instr. 3 and 4)  |   | (1150.4)  |
| Common Stock                    | 05/28/2020                                 |   | М                            |   | 20,000   | A             | \$130.09                  | 45,000  | D   |   |
| Common Stock                    | 05/28/2020                                 |   | S                            |   | 2,990  | D             | \$431.1918(1)             | 42,010  | D   |   |
| Common Stock                    | 05/28/2020                                 |   | S                            |   | 6,244  | D             | \$432.2832(2)             | 35,766  | D   |   |
| Common Stock                    | 05/28/2020                                 |   | S                            |   | 7,666  | D             | \$432.9571 <sup>(3)</sup> | 28,100  | D   |   |
| Common Stock                    | 05/28/2020                                 |   | S                            |   | 800  | D             | \$434.215 <sup>(4)</sup>  | 27,300  | D   |   |
| Common Stock                    | 05/28/2020                                 |   | S                            |   | 1,900  | D             | \$435.7533(5)             | 25,400  | D   |   |
| Common Stock                    | 05/28/2020                                 |   | S                            |   | 400  | D             | \$437.265(6)              | 25,000  | D   |   |

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

|   | (0.5.) parts, cance, contention, contention of                        |  |   |                              |   |  |   |  |                    |   |  |   |  |  |  |
|---|---|--|---|------------------------------|---|--|---|--|--------------------|---|--|---|--|--|--|
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of<br>Deri<br>Sec<br>Acq<br>(A)<br>Disp<br>of (I | umber<br>ivative<br>urities<br>uired<br>or<br>oosed<br>D) (Instr.<br>and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                    | 7. Title and Amount<br>of Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4) |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|   |   |  |   | Code                         | v | (A)  | (D)   | Date<br>Exercisable  | Expiration<br>Date | Title   | Amount<br>or<br>Number<br>of<br>Shares |   |  |  |  |
| Stock<br>Option                                     | \$130.09  | 05/28/2020                                 |   | М                            |   |  | 20,000  | 09/30/2016   | 11/19/2022         | Common<br>Stock   | 20,000                                 | \$0.00  | 37,500   | D  |  |

### Explanation of Responses:

1. Price reported constitutes the average weighted price of shares sold. Shares were sold at varying prices in the range of \$430.69 - \$431.67. The reporting person hereby undertakes, upon request of the Commission, the issuer or a security holder of the issuer, to provide full information regarding the number of shares sold at each separate price.

2. Price reported constitutes the average weighted price of shares sold. Shares were sold at varying prices in the range of \$431.69 - \$432.68. The reporting person hereby undertakes, upon request of the Commission, the issuer or a security holder of the issuer, to provide full information regarding the number of shares sold at each separate price.

3. Price reported constitutes the average weighted price of shares sold. Shares were sold at varying prices in the range of \$432.69 - \$433.55. The reporting person hereby undertakes, upon request of the Commission, the issuer or a security holder of the issuer, to provide full information regarding the number of shares sold at each separate price.

4. Price reported constitutes the average weighted price of shares sold. Shares were sold at varying prices in the range of \$433.75 - \$434.74. The reporting person hereby undertakes, upon request of the Commission, the issuer or a security holder of the issuer, to provide full information regarding the number of shares sold at each separate price.

5. Price reported constitutes the average weighted price of shares sold. Shares were sold at varying prices in the range of \$435.34 - \$436.80. The reporting person hereby undertakes, upon request of the Commission, the issuer or a security holder of the issuer, to provide full information regarding the number of shares sold at each separate price.

6. Price reported constitutes the average weighted price of shares sold. Shares were sold at varying prices in the range of \$437.07 - \$437.49. The reporting person hereby undertakes, upon request of the Commission, the issuer or a security holder of the issuer, to provide full information regarding the number of shares sold at each separate price.

Remarks:

Halle Fine Terrion as attorney in fact for Robert S. Henderson 05/29/2020

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.