Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name	2 Issuer's employer identification number (EIN)
TRANSDIGM GROUP INCORPORATED	41-2101738

3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
THOMAS W. MILLER	216.706.2966	TMILLER@TRANSDIGM.COM

6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
1350 EUCLID AVENUE, STE 1600	CLEVELAND, OH 44115

8 Date of action	9 Classification and description
OCTOBER 18, 2024	COMMON STOCK

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
893641100		TDG	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ON OCTOBER 18, 2024, TRANSDIGM GROUP INCORORATED MADE A CASH DISTRIBUTION OF $75.00 PER SHARE ON EACH OUTSTANDING SHARE OF COMMON STOCK.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ TRANSDIGM GROUP INCORPORATED PAID A DISTRIBUTION OF $75.00 PER SHARE ON OCTOBER 18, 2024. THIS DISTRIBUTION RESULTED IN A RETURN OF CAPITAL OF $53.61 PER SHARE AND A TAXABLE DIVIDEND OF $21.39 PER SHARE. THE PORTION OF THE DISTRIBUTION THAT CONSTITUTES A RETURN OF CAPITAL WILL DECREASE A SHAREHOLDER'S BASIS IN ITS TRANSDIGM GROUP INCORPORATED SHARES. ANY PORTION OF THE DISTRIBUTION THAT EXCEEDS A SHAREHOLDER'S BASIS IN ITS TRANSDIGM GROUP INCORPORATED SHARES WILL BE TAXED AS A CAPITAL GAIN TO THE SHAREHOLDER.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ TRANSDIGM GROUP INCORPORATED DETERMINED THAT THE DISTRIBUTION RESULTED IN A TAXABLE DIVIDEND OF $21.39 PER SHARE UNDER SECTION 301(c)(1). THE REMAINING $53.61 PER SHARE IS TREATED AS A RETURN OF CAPITAL UNDER SECTION 301(c)(2).

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **301(a), 301(c), 312(a), 316(a), 317(a), AND TREASURY REGULATION 1.1502-33.**

18 Can any resulting loss be recognized? ▶ **N/A**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **THE ADJUSTMENT TO BASIS SHOULD BE TAKEN INTO ACCOUNT IN THE TAX YEAR DURING WHICH THE CASH DISTRIBUTION WAS RECEIVED BY THE SHAREHOLDER (FOR EXAMPLE, 2024 FOR INDIVIDUALS).**

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ [signature] Date ▶ 8/3/2026

Print your name ▶ **THOMAS W. MILLER** Title ▶ **VP OF TAX**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054