Report of Organizational Actions
Affecting Basis of Securities

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service	► See separate instructions.					
Part I Reportin	ng Issuer					
1 issuer's name				2 Issuer's employer ident	ification number (EIN)	
				44 0404	44 0404735	
TRANSDIGM GROUP INCORPORATED  3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact	41-2101738	
3 Name of contact for additional information 4 Telephone No. of contact			e No. of Contact	Salar address of somest		
THOMAS W. MILLER 216.706.2960				TMILLER@TRANSDIGM.CO		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, sta	te, and ZIP code of contact	
1350 EUCLID AVENUE, STE 1600				CLEVELAND, OH 44115	CLEVELAND, OH 44115	
8 Date of action 9 Classification and description						
OCTOBER 18, 2024		соммо	N STOCK			
10 CUSIP number	11 Serial number(		12 Ticker symbol	13 Account number(s)		
893641100			TDG			
Part II Organiza	tional Action Atta	ch additional	statements if needed. S	ee back of form for additional que	estions.	
14 Describe the organ	izational action and, if a	applicable, the	date of the action of the da	te against which shareholders' owne	ON PER SHARE ON	
the action ► ON OCTOBER 18, 2024 TRANSDIGM GROUP INCORPORATED MADE A CASH DISTRIBUTION OF \$75.00 PER SHARE ON EACH OUTSTANDING SHARE OF COMMON STOCK.						
EACH OUTSTANDING S	HARLOI COMMON	310011.				
					- It 4 4 4 4	
Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per						
share or as a percentage of old basis > TRANSDIGM GROUP INCORPORATED PAID A DISTRIBUTION OF \$75.00 PER SHARE ON  OCTOBER 18, 2024. THIS DISTRIBUTION RESULTED IN A RETURN OF CAPITAL OF \$40.37 PER SHARE AND A TAXABLE DIVIDEND OF						
OCTOBER 18, 2024. TH	E DODTION OF THE C	DISTRIBUTION	THAT CONSTITUTES A F	RETURN OF CAPITAL WILL DECR	ASE A	
\$34.63 PER SHARE. THE PORTION OF THE DISTRIBUTION THAT CONSTITUTES A RETURN OF CAPITAL WILL DECREASE A SHAREHOLDER'S BASIS IN ITS TRANSDIGN GROUP INCORPORATED SHARES. ANY PORTION OF THE DISTRIBUTION THAT EXCEEDS A						
SHAREHOLDER'S BASIS IN ITS TRANSDIGM GROUP INCORPORATED SHARES WILL BE TAXED AS CAPITAL GAIN TO THE						
SHAREHOLDER.						
4						
16 Describe the calcu	lation of the change in I	basis and the o	data that supports the calcul	lation, such as the market values of s	ecurities and the	
valuation dates ▶ <u>1</u>	RANSDIGM GROUP I	NCORPORAT	TED DETERMINED THAT T	THE DISTRIBUTION RESULTED IN	A TAXABLE DIVIDEND	
	UNDER SECTION 301	(c)(1). THE RI	EMAINING \$40.37 PER SH	ARE IS TREATED AS A RETURN O	F CAPITAL UNDER	
SECTION 301(c)(2).						

Phone no.

**Preparer** 

**Use Only** 

Firm's name