# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 1, 2018

## **TransDigm Group Incorporated**

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction

of incorporation)

001-32833 (Commission File Number) 41-2101738 (IRS Employer Identification No.)

1301 East 9<sup>th</sup> Street, Suite 3000, Cleveland, Ohio (Address of principal executive offices)

44114 (Zip Code)

(216) 706-2960 (Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report.)

(2 of mer name of former address, it changed since assertports)	
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:	
	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). □

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.  $\Box$ 

#### Item 7.01 Regulation FD Disclosure

Extant Aerospace (Extant), a subsidiary of TransDigm Group Incorporated (NYSE: TDG), announced today that it has completed the acquisition of substantially all of the assets and technical data rights from the Corona, California operations of NavCom Defense Electronics, Inc. (NavCom) for approximately \$27 million in cash. NavCom's annual revenues are approximately \$13 million.

#### Item 9.01 Financial Statements and Exhibits

(d) Exhibits

The following exhibit is being filed with this Current Report on Form 8-K:

99.1 Press Release dated October 1, 2018.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### TRANSDIGM GROUP INCORPORATED

By: /s/ Halle Fine Terrion

Halle Fine Terrion

General Counsel, Chief Compliance Officer and

Secretary

Date: October 1, 2018

#### **Exhibit Index**

**Exhibit No. Description** 

99.1 Press Release dated October 1, 2018



Extant Aerospace 1615 West NASA Blvd Melbourne, FL 32901 PH: 321-254-1500 FX: 321-308-0022

Contact: James F. Gerwien Jr President Extant Aerospace jgerwien@extantaerospace.com PH: 818-370-9574

### Extant Aerospace Announces Acquisition of NavCom Defense Electronics, Inc Assets and Intellectual Property

Melbourne, Florida, October 1, 2018 - Extant Aerospace (Extant), the leader in licensing, obsolescence management, and lifecycle sustainment services for aerospace avionics, electronics, and electromechanical products, announced today that it has completed the acquisition of substantially all of the assets and technical data rights from the Corona California operations of NavCom Defense Electronics, Inc. (NavCom) for approximately \$27 million in cash. NavCom's annual revenues are approximately \$13 million.

One of NavCom's primary products is the mission-critical AN/APN-232 Combined Altitude Radar Altimeter (CARA) system which includes NavCom's proprietary design Receiver Transmitter (RT) with its core RF Assembly technology and a newly developed Signal Data Converter (SDC) that can provide interface to a wide range of safety-critical avionics systems including Automatic Dependent Surveillance-Broadcast (ADS-B), Traffic Collision Avoidance Systems (TCAS) Ground Proximity Warning Systems (GPWS) and the Automatic Ground Collision Avoidance System (A-GCAS).

"We are very pleased to add NavCom and its iconic CARA system to our business portfolio and proud to have earned the confidence and trust of NavCom's management in Extant's ability to sustain the system into the future", said Jim Gerwien, President of Extant Aerospace.

"The system aligns very well with Extant's core business focus and unique supporting infrastructure for the sustainment of complex electronic systems and we will continue to produce and maintain CARA products with a high level of service and reliability for many

#### **About Extant Aerospace**

Extant Aerospace (<a href="www.extantaerospace.com">www.extantaerospace.com</a>), a subsidiary of TransDigm Group Incorporated (NYSE:TDG), with headquarters in Melbourne, FL, specializes in supporting Original Equipment Manufacturers (OEMs) with product licensing, obsolescence management and reengineering, lifecycle sustainment, and counterfeit prevention services for aging, non-core electronics, avionics and electromechanical products used in various, military, business and general aviation, and commercial airline applications.

Extant's programs and resources provide a high quality solution to the challenges that often accompany the continuing aftermarket support of these systems and components and enable OEMs to focus their resources on more current products and new product research and development. Extant is well positioned with both the technical expertise and capital resources needed to provide OEMs with immediate value for non-core assets, a timely and successful product line transition, and a continuing high level of aftermarket customer service and support.

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