FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

|                     | •                |                  |
|---------------------|------------------|------------------|
|                     |                  |                  |
|                     |                  |                  |
| STATEMENT OF CHANGE | ES IN BENEFICIAL | <b>OWNERSHIP</b> |

| OMB APPROVAL        |           |  |  |  |  |  |  |  |
|---------------------|-----------|--|--|--|--|--|--|--|
| OMB Number:         | 3235-0287 |  |  |  |  |  |  |  |
| Estimated average b | urden     |  |  |  |  |  |  |  |

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person*     Howley W Nicholas                      |        |                      |   |   |   | 2. Issuer Name <b>and</b> Ticker or Trading Symbol TransDigm Group INC [ TDG ] |  |   |   |                           |                                 |   | (Chec  | k all appli<br>Directo                        | cable)<br>or   | ng Person(s) to Issuer  10% Owner         |     | vner                                      |
|--|--------|----------------------|---|---|---|--|--|---|---|---------------------------|---------------------------------|---|--|---|--|---|-----|---|
| (Last) (First) (Middle) 1301 EAST NINTH STREET SUITE 3000                        |        |                      |   |   | 3. Date of Earliest Transaction (Month/Day/Year) 08/28/2012 |  |  |   |   |                           |                                 | X Officer (give title Other (specify below) below)  Chief Executive Officer |  |   |  |   |     |   |
| (Street)   | AND C  | Ή                    | 44114                                   | 1   | - 4. I<br>-   | 4. If Amendment, Date of Original Filed (Month/Day/Year)                       |  |   |   |                           |                                 | 6. Indi<br>Line)<br>X   | ividual or Joint/Group Filing (Check Appli<br>Form filed by One Reporting Person<br>Form filed by More than One Reportin<br>Person |   |  |   | n   |   |
| (City)   | (5     | State)               | (Zip)                                   |   |   |  |  |   |   |                           |                                 |   |  | 1 01301                                       |  |   |     |   |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |        |                      |   |   |   |  |  |   |   |                           |                                 |   |  |   |  |   |     |   |
| 1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/                 |        |                      | Year)                                   | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |   | 3.<br>Transaction<br>Code (Instr.<br>8)  |  | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 and |   | d 5) Secu<br>Bene<br>Owne |                                 | ount of<br>ities<br>icially<br>d Following                                  | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4)  | : Direct   I<br>r Indirect   E<br>str. 4)   ( | 7. Nature of Indirect Beneficial Ownership                               |   |     |   |
|  |        |                      |   |   | Code  | v  | Amount   | (A) or<br>(D)   | Price   |                           | Reporte<br>Transac<br>(Instr. 3 | tion(s)   |  |   | (Instr. 4)   |   |     |   |
| Common   | Stock  |                      |   | 08/28/20  | 12  |  |  | M   |   | 7,641                     | A                               | \$6.  | 68   | 7,  | 641  |   | D   |   |
| Common   | Stock  |                      |   | 08/28/20  | 12  |  |  | S   |   | 6,341                     | D                               | \$138   | .29(1)   | 1,  | 300  |   | D   |   |
| Common   | Stock  |                      |   | 08/28/20  | 12  |  |  | S   |   | 1,300                     | D                               | \$139.0   | )508 <sup>(2)</sup>  |   | 0  |   | D   |   |
| Common   | Stock  |                      |   | 08/28/20  | 12  |  |  | М   |   | 253                       | A                               | \$6.  | 68   | 2   | 53   |   | I ( | Bratenahl<br>Capital<br>Partners,<br>Ltd. |
| Common Stock 08/28/20  |        | 12                   | 2                                       |   | S   |  | 253  | D   | D \$138.32190   |                           | 0                               |   |  | I (   | Bratenahl<br>Capital<br>Partners,<br>Ltd.                                |   |     |   |
|  |        | -                    | Гable                                   |   |   |  |  |   |   | isposed o                 |                                 |   |  | wned  |  | ,   |     |   |
| Security or Exercise (Month/Day/Year) if any                                     |        | eemed<br>ution Date, | 4.<br>Transaction<br>Code (Instr.<br>8) |   | 5. Number of  |  | 6. Date Exercisable and Expiration Date (Month/Day/Year) |   | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative Secur<br>(Instr. 3 and 4) |                           | 8.<br>D<br>S                    | Price of<br>erivative<br>ecurity<br>nstr. 5)                                | ive derivative<br>y Securities   | Owne<br>Form:<br>Direct<br>or Ind<br>(I) (Ins | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | Beneficial<br>Ownership<br>ect (Instr. 4) |     |   |
|  |        |                      |   |   | Code  | v  | (A) (D)  | Da<br>Ex  | te<br>ercisabl  | Expiration Date           | Title                           | Amo<br>or<br>Num<br>of<br>Shai  | ber  |   |  |   |     |   |
| Stock<br>Option  | \$6.68 | 08/28/2012           |   |   | M   |  | 7,€  | 41 08   | /05/200   | 3 08/05/2013              | Comm                            |   | 41   | \$0.00  | 43,262   | 2   | D   |   |
| Stock<br>Option  | \$6.68 | 08/28/2012           |   |   | M   |  | 25   | 53 08   | /05/200   | 3 08/05/2013              | Comm                            |   | 53   | \$0.00  | 1,694  |   | I   | Bratenahl<br>Capital<br>Partners,<br>Ltd. |

## Explanation of Responses:

- 1. Price reported constitutes the average weighted price of shares sold. Shares were sold at varying prices in the range of \$137.97 \$138.93. The reporting person hereby undertakes, upon request of the Commission, the issuer or a security holder of the issuer, to provide full information regarding the number of shares sold at each separate price.
- 2. Price reported constitutes the average weighted price of shares sold. Shares were sold at varying prices in the range of \$139.00 \$139.12. The reporting person hereby undertakes, upon request of the Commission, the issuer or a security holder of the issuer, to provide full information regarding the number of shares sold at each separate price.
- 3. Price reported constitutes the average weighted price of shares sold. Shares were sold at varying prices in the range of \$138.31 \$138.34. The reporting person hereby undertakes, upon request of the Commission, the issuer or a security holder of the issuer, to provide full information regarding the number of shares sold at each separate price.

## Remarks:

All transactions reported hereunder were made pursuant to an established 10b5-1 plan.

/s/Halle Fine Terrion, Attorney-in-Fact for W Nicholas Howley

08/30/2012

\*\* Signature of Reporting Person

n Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.